

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
COMPUTE NORTH HOLDINGS, INC., et al.,¹)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**THE UNITED STATES TRUSTEE'S CORRECTED
NOTICE OF APPOINTMENT OF COMMITTEE OF UNSECURED CREDITORS**

TO THE HONORABLE MARVIN ISGUR, UNITED STATES BANKRUPTCY JUDGE:

COMES NOW Kevin M. Epstein, the United States Trustee for Region 7 (Southern and Western Districts of Texas), pursuant to 11 U.S.C. § 1102(a)(1), hereby appoints the following eligible creditors to the Official Committee of Unsecured Creditors in this case:

Members	Counsel for Member
RK Mission Critical LLC 17450 E. 32 nd Place Aurora, CO 80011 Attn: Celestina Jimenez Telephone: (720) 651-0239 Celestina.Jimenez@rkindustries.com	Patrick Haines Berg Hill Greenleaf Ruscitti 1712 Pearl Street Boulder, CO 80302 Telephone: (303) 245-4574 Fax: (303) 402-1601 pmh@bhgrlaw.com
Touzi Capital, LLC 340 S. Lemon Ave #8284 Walnut, CA 91789 Attn: Eng Taing	TBD

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

1781 La Plaza Drive San Marcos, CA 92078 Telephone: (626) 673-1909 eng@touzicapital.com	
Sunbelt Solomon 1922 S. Martin Luther King Jr. Drive Temple, TX 76504 Attn: Jamie Hypes, CFO Telephone: (254) 231-2280 Jamie.hypes@sunbeltsolomon.com	Brandon Renken Mayer Brown 700 Louisiana Street, Suite 3400 Houston, TX 77002 Telephone: (713) 238-2602 BRenken@mayerbrown.com
U.S. Data Mining Group, Inc. 1221 Brickell Ave, Suite 900 Miami, FL 33131 Attn: Asher Genoot, President Telephone: (949) 331-5881 asher@usbitcoin.com Joel Block, CFO jblock@usbitcoin.com	Robert Stark Brown Rudnick LLP Seven Times Square New York, NY 10036 Telephone: (212) 209-4862 RStark@brownrudnick.com
MP2 Energy LLC d/b/a Shell Energy Solutions 21 Waterway Ave, Suite 450 The Woodlands, TX 77380 Attn: Andrew Ruff Telephone: (713) 828-4473 Andrew.Ruff@shellenergy.com	Maria Bartlett Cokinos Young 1221 Lamar Street, 16 th Floor Houston, Texas 77010 Telephone: (713) 535-5524 mbartlett@cokinoslaw.com

SIGNED on October 6, 2022.

Respectfully submitted,

KEVIN M. EPSTEIN
UNITED STATES TRUSTEE
REGION 7, SOUTHERN and WESTERN
DISTRICTS OF TEXAS
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By: /s/ Jana Smith Whitworth
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served by electronic means on all PACER participants on this 6th day of October 2022.

/s/Jana Smith Whitworth
Jana Smith Whitworth